

Faculty Annual Report

User Instructions

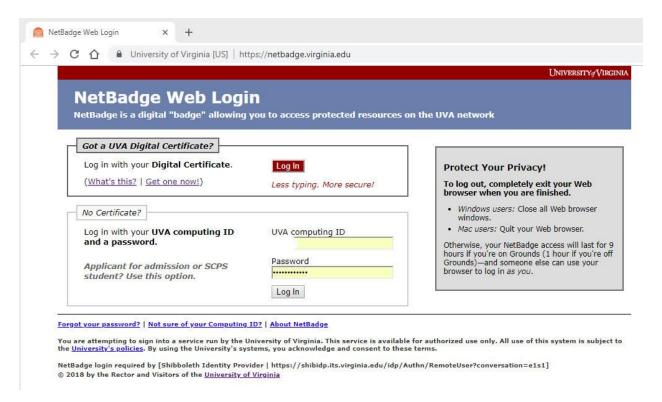
Overview

The College (College and Graduate School of Arts and Sciences) Faculty Annual Report site provides an online method for completing and submitting a faculty annual report for review. This site offers the ability to save a report that is in process and continue it at any time, until it is submitted.

The site is compatible with both Windows and iOS operating systems. It only requires a web browser to use. Internet Explorer, Safari, Firefox and Chrome are all supported. If you have support <u>questions</u>, several options are available.

Logging In

The College Faculty Annual Report can be accessed by browsing to: https://xxxxxx.eservices.virginia.edu/collegeannualreport

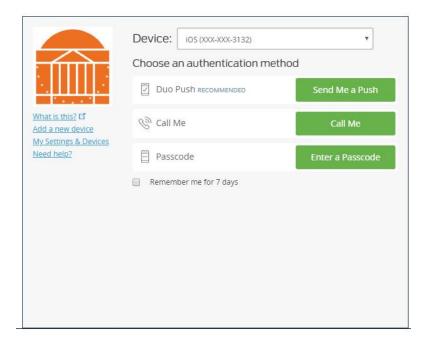


If this is your first time to visit the site, log in with either your Digital Certificate or enter your UVA Computing ID and password. If you have logged in to the Annual Report before, your UVA Computing ID and Password will be pre-populated on the form.

Click the Log In button.

The authentication window shown below displays.

Authentication



You will need the DUO Mobile app on your phone in order to authenticate. If you haven't installed the DUO Mobile app on your phone, you can download it from the Apple Store for iPhones, the Google Play Store for Android phones, or the Microsoft Store for Windows phones.

Open the DUO Mobile app.

Select one of the three authentication methods below.

- If you want your phone to prompt you, click recommended choice). Tap the green band at the top of your phone, then tap Approve.
- If you want to authenticate by receiving a phone call, click
 - . Answer your phone when it rings. Tap 1 on your phone keypad.
- If you want to authenticate by using a passcode, click
 - Enter a Passcode

 Tap the down arrow V in the app on your

phone. A passcode in the format XXX XXX displays. Enter this code in the authentication window.

Upon authentication, the Faculty Annual Report page displays.

Faculty Profile

If this is your first time accessing the site, a box will open enabling you to change and verify the information contained in your Faculty Profile. If this is your first visit, complete the fields with the appropriate information.

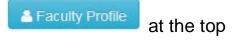


All values can be changed except for your UVA Computing ID.

Note: This data is imported from another system. The First Name and Last Name fields can be changed to reflect your name as you would like it to appear throughout the report, including the upper right corner of the site itself.

Once you have made the necessary changes to your faculty profile, click

To view or update your <u>Faculty Profile</u>, click right of every page.



Creating your Annual Report

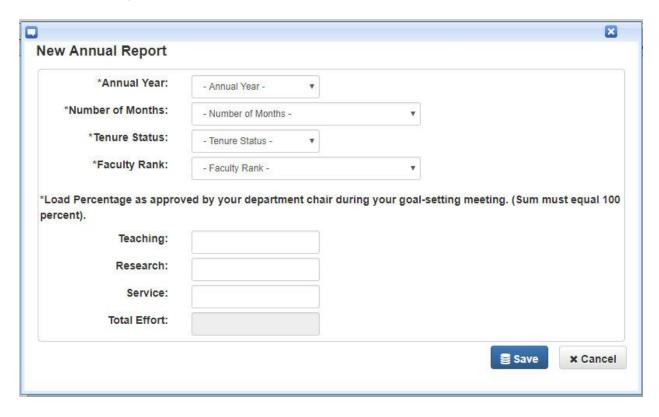
If this is your first Annual Report, the page will be empty, otherwise previously created reports are listed.



To start a new Annual Report, click



When starting a new report, a New Annual Report window displays.



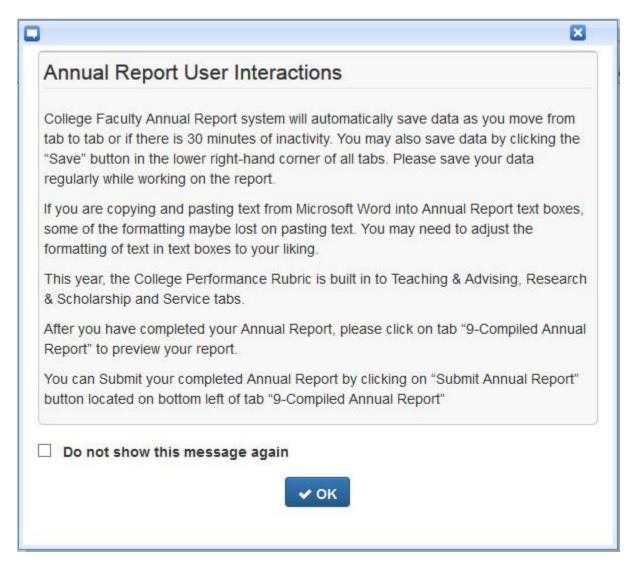
Click on a down arrow V in the first four fields to see a list of options from which to choose.

Complete all fields of the top section before inputting Load Percentage in the lower section. The total workload percentage for Teaching plus Research plus Service must equal 100. Follow the instructions for Load Percentage.

After you have provided all the necessary information, click



An Annual Report User Interactions window displays.



After reading the text, click



The Faculty Annual Report shows your Workload Distribution

and a series of tabs based on your workload. Open each tab and complete the appropriate information. Some tabs allow you to attach files or add courses. Navigating between tabs automatically saves your changes.



Submitting your Annual Report

The Compiled Annual Report tab

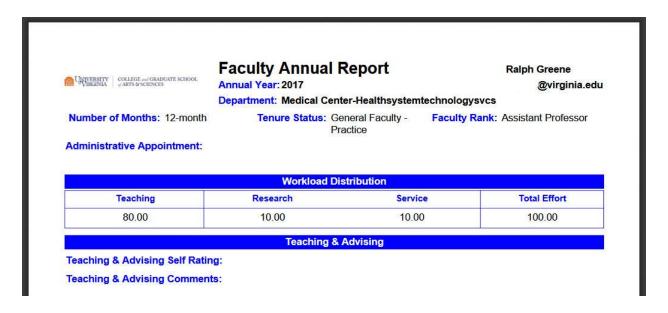
9-Compiled Annual Report compiles data from all of the other tabs and creates a PDF version of your report for submission. Click the tab. When you see the page loading,



do not use the browser's forward or back \leftarrow \rightarrow buttons, as this may result in lost data. Please allow the time needed to process your request.

If changes need to be made, simply navigate back to the tab needing the change, make the necessary corrections and click the *Compiled Annual Report* tab again. This will recreate the report.

When finished, your Faculty Annual Report displays.



From this page you will be able to review all of the information entered into your Annual Report.

After Submitting your Annual Report

Once submitted, the status of your Report will change from *Open* to *Submitted*.

From here the Annual Report will either be returned back to the faculty member with comments, or be accepted for review. If accepted, the status will change to *In Review*. If the report is returned to the faculty member, the status will change to *Returned*. An additional tab will also appear in the Annual Report, labeled *Returned Feedback*.

Make the necessary changes to the Annual Report and re-submit it.

Revising your Annual Report

From the Facility Annual Report page highlight and click the report you want to revise.



Other topics

Text boxes

On some tabs there are text boxes for entering your data. Text can be pasted into these boxes as well as being typed in. A bar along the top of boxes offers the typical formatting functions.

Attaching files

Some tabs offer the ability to add attachments to your Annual Report. To add an attachment, click

- Upload Attachments . The window below describes the file formats that can be uploaded.



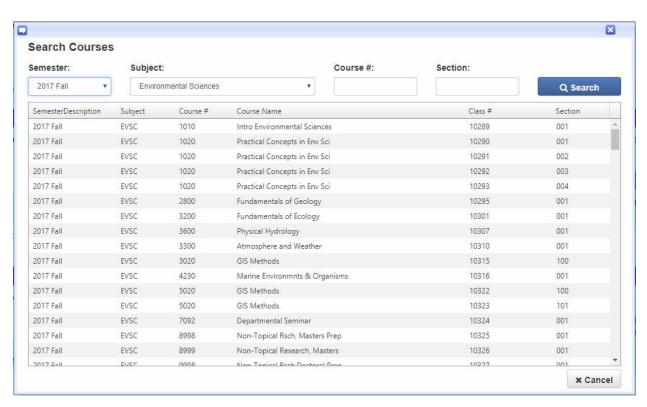
To attach a file from your computer, click select and navigate to and select the file(s) you wish to attach, then click to attach the file(s).

Adding Courses

For some tabs (Teaching & Advising 1-Teaching & Advising for example, categories are COURSE TAUGHT, COURSES CO-TAUGHT, and ADVISING & MENTORING) specific activities or accomplishments can be referenced in the Annual Report.

To add these courses, click the respective button on the right side of the page that matches the tab you are on. The Search Courses window opens. Select the Semester, select the Subject from the list and click the

Q Search button.



Highlight the desired course by moving your cursor over it and click to select it. The course information appears in the row on the page.



Click Save, UNLESS there is a text box to describe your role. In that case, add the appropriate information and then click save.

Additional courses can be added by repeating this process.

Questions and help

Questions regarding the Annual Report process itself should be directed to your school's academic or administrative dean.